

Amundi Ethik Plus

DE0009792002, DE000A2P8UA6, DE000A2P8UC2, DE000A2P8UB4

Issuer	Amundi
Fund provider	Amundi
Fund type/Asset class	Mixed fund
Legal form	FCP
Fund issue date	22/10/1998
Last Update	18.06.2024
Benchmark	-
Tranche	-



Risk Indicator (PRIIP)
3 of 7

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Classification by SFDR
Article 8

EU Taxonomy
-

% of Sustainable Investments according to SFDR
51%

Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	50 % to 70 %
Bonds	0 % to 50 %
Money market/Bank deposits	0 % to 10 %
Commodities	0 %
Direct investments	0 %
Derivatives	0 % to 10 % (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 8
Engagement	Yes, organized internally Link to engagement policy
Voting	Yes, organized internally Link to voting policy
Best-in/of-Class	Best-In-Class The strategies applies a positive screening (Best-in-class) to exclude the worst ESG rated issuers, companies and states.
ESG-Integration	Yes
Norm-based screening	✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises
Themes	✓ Climate change ✓ Renewable Energies ✓ Water ✓ Education Mentioned topics are part of the whole investment strategy
Impact Investing	✓ Environmental ✓ Social Direct impact investing via Social and Green Bonds
Further information on the sustainability approach	-

Research and Transparency

In-house sustainability analysis	Yes, 40
Research partners	Yes Vigeo-Eiris, ISS-ESG, MSCI, Sustainalytics, Ethifinance, Humpact, Refinitiv, S&P Trucost, RepRisk, Carbone4, Verisk Maplecroft, FTSE-Russell, CDP, CBI, Iceberg Data Lab, Luxembourg Green Exchange (LGX)
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	No
Analysis of portfolio CO2	No
Sustainability reporting	Yes
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	✓ FNG Label ★★

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	No
Other	Fossil Fuels Exclusion includes energy generation, Fur 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	Yes
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	Yes
Nuclear power by proportion of gross energy production	Yes
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	Yes
Violation of human rights	Yes
Military spending as a percentage of GDP	Yes
Death penalty, torture	Yes
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	Yes
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org