

# CT (Lux) Sustainable Multi-Asset Income Fund

LU2051395163

Issuer	Carne Global Fund Managers (Luxembourg) S.A.
Fund provider	Columbia Threadneedle Management Limited
Fund type/Asset class	Mixed fund
Legal form	SICAV
Fund issue date	-
Last Update	09.01.2025
Benchmark	n/a
Tranche	-

Risk Indicator (PRIIP) 5 of 7	Licensed in D, A, CH	Classification by SFDR -	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

Equities	20 % to 100 %
Bonds	0 % to 80 %
Money market/Bank deposits	0 % to 80 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	0 % to 10 %
Other	-

## Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized internally
Voting	Yes, organized internally
Best-in/of-Class	No
ESG-Integration	Yes  ESG integration is the consideration of financially material ESG issues in the course of investment analysis and decision making, with a view to gaining a more comprehensive understanding of risk and long-term opportunity. For ESG integration, we use third-party ESG data from research providers and broker reports to supplement our in-house ESG capabilities in the research and analysis of companies.
Norm-based screening	✓ UN Global Compact
Themes	-
Impact Investing	-
Further information on the sustainability approach	The CT (Lux) Sustainable Multi-Asset Income Fund aims to deliver income and capital growth, while maintaining long-term value, through investment in a portfolio of traditional and alternative assets and strategies, integrating analysis of sustainability related risks and opportunities into the portfolio construction. The identification of financially material environmental, social, and governance (ESG) issues forms part of our routine investment analysis ("ESG integration"), helping us to manage risk and support long-term returns. In addition to this, we will also seek to make a positive impact on society and the environment while at least meeting the criteria specified below. The overarching sustainability philosophy of the fund is to "Avoid, Invest, Improve": (1) Avoid – we have a set of exclusion criteria setting threshold standards to avoid investment in socially or environmentally damaging products or unsustainable business practices. (2) Invest – we invest in companies providing sustainability solutions and/or companies making a positive contribution to society and/or the environment. (3) Improve – we engage with companies we invest in on significant ESG issues with most relevance to their business, so as to reduce risk, improve performance, encourage best practice and underpin long-term investor value. We believe that this active ownership is part of our duty as an investor acting in the best interests of our clients, and as a participant in the global financial system.

## Research and Transparency

In-house sustainability analysis	Yes, 19
Research partners	Yes 400
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory
Analysis of portfolio CO2	No
Sustainability reporting	No
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
Nuclear power (operation and components)	Yes
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	Yes
Nuclear power by proportion of gross energy production	No
Other	Countries not bound by the Paris Convention on climate change and countries that have a poor environmental record and are amongst the lowest scoring 25% using our in-house ESG scoring methodology

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes
Pornography	No
Spirits/Alcohol	No
Gambling	No
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	No
Exploitative child labour	No
Violation of human rights	Yes
Animal testing	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	Yes
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	Yes
Other	Countries that have a poor human rights track record and are amongst the lowest scoring 25% using our in-house ESG scoring methodology

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

### EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

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