

CT (Lux) Sustainable Opportunities European Equity Fund

LU2032054814, LU0153358667

Issuer	Carne Global Fund Managers (Luxembourg) S.A.
Fund provider	Columbia Threadneedle Management Limited
Fund type/Asset class	Equity fund
Legal form	SICAV
Fund issue date	-
Last Update	02.01.2024
Benchmark	MSCI ACWI SMID Cap Index (NDR)
Tranche	-



Risk Indicator (PRIIP)
5 of 7

Licensed in
D, A, CH

Classification by SFDR

EU Taxonomy

% of Sustainable Investments according to SFDR

Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	90 % to 100 %
Bonds	Excluded
Money market/Bank deposits	Excluded
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded
Other	-

Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized internally
Voting	Yes, organized internally
Best-in/of-Class	No
ESG-Integration	Yes ESG integration is the consideration of financially material ESG issues in the course of investment analysis and decision making, with a view to gaining a more comprehensive understanding of risk and long-term opportunity. For ESG integration, we use third-party ESG data from research providers and broker reports to supplement our in-house ESG capabilities in the research and analysis of companies.
Norm-based screening	✓ UN Global Compact
Themes	-
Impact Investing	-
Further information on the sustainability approach	The CT (Lux) Sustainable Opportunities European Equity Fund aims to achieve long-term capital appreciation by investing in European companies listed on one of the European States Stock Exchanges or a regulated market. The fund will invest in companies that make a positive contribution to broader sustainability issues and contribute positively to society and the environment. The identification of financially material environmental, social, and governance (ESG) issues forms part of our routine investment analysis ("ESG integration"), helping us to manage risk and support long-term returns. In addition to this, we will also seek to make a positive impact on society and the environment while at least meeting the criteria specified below. The overarching sustainability philosophy of the fund is to "Avoid, Invest, Improve": (1) Avoid – We have a set of exclusion criteria setting threshold standards to avoid investment in socially or environmentally damaging products or unsustainable business practices. (2) Invest – We invest in companies providing sustainability solutions and/or companies making a positive contribution to society and/or the environment. (3) Improve – We engage with companies we invest in on significant ESG issues with most relevance to their business, to reduce risk, improve performance, encourage best practice and underpin long-term investor value. We believe that this active ownership is part of our duty as an investor acting in the best interests of our clients, and as a participant in the global financial system.

Research and Transparency

In-house sustainability analysis	Yes, 32
Research partners	Yes 400
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory Our Responsible Investment Advisory Committee
Analysis of portfolio CO2	No
Sustainability reporting	No
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	✓ FNG Label ★★★

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
Nuclear power (operation and components)	Yes
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes
Pornography	No
Spirits/Alcohol	No
Gambling	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	No
Exploitative child labour	No
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org