

Janus Henderson Horizon Sustainable Future Technologies Fund A2 USD

LU2342242398

Issuer	Janus Henderson Investors
Fund provider	Janus Henderson Investors
Fund type/Asset class	Equity fund
Legal form	The Company is an open-ended investment company organised as a société anonyme under the laws of the Grand Duchy of Luxembourg and qualifies as a SICAV.
Fund issue date	03/08/2021
Last Update	26.03.2025
Benchmark	MSCI ACWI Index
Tranche	Private Investors Institutional Investors foundations

Risk Indicator (PRIIP) 5 of 7	Licensed in D, A, CH, LU	Classification by SFDR Article 9	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals



NORMAL ALLOCATION

Equities	80 % to 100 %
Bonds	Excluded
Money market/Bank deposits	Excluded
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	The Fund can use derivatives for the purposes of efficient portfolio management only. The use of derivatives in this manner is not likely to increase the risk profile of the strategy. 0 %

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Water ✓ Waste ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	Please refer to the "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf
Rationale behind classification according to SFDR	<p>Article 9</p> <p>Sustainable investment objective: the strategy contains an article 9 ('dark green') fund under EU SFDR focused only on companies with a positive social and environmental outcome as well as being screened for 'do no significant harm' criteria, which naturally excludes many of the more controversial technology mega caps. Investment Policy: The Fund invests at least 90% of its net assets in equities or equity-related instruments of technology-related companies, whose products and services are considered by the Investment Manager as contributing to positive environmental or social change, thereby having an impact on the development of a sustainable global economy. The Fund's investment universe is defined by technology-related companies that derive at least 50% of their current or future expected revenues from the sustainable technology themes identified by the Investment Manager (as further outlined in the Investment Strategy section). The Fund will avoid investing in companies that the Investment Manager considers could contribute to significant environmental or societal harm.</p>
Engagement	Yes, organized internally
Voting	Yes, organized internally
Best-in/of-Class	No N/A
ESG-Integration	<p>Yes</p> <p>The negative global impact from the cost of economic externalities such as environmental pollution, violence and armed conflict and smoking is becoming increasingly recognised. We seek to avoid those businesses involved in activities that are harmful to society or the environment via clearly defined standards that govern the companies we exclude from our investment universe. Our exclusions provide ethical, social, environmental, and financial benefits.</p>
Norm-based screening	<ul style="list-style-type: none"> ✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises <p>Other Please refer to the Investment Principles for further details: https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf</p>
Themes	<ul style="list-style-type: none"> ✓ Climate change ✓ Agriculture and forestry ✓ Renewable Energies ✓ Water <p>Please refer to the Investment Principles for further details: https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf Sustainability Report: https://cdn.janushenderson.com/webdocs/AnnualSustainabilityReport_Sustainable+Future+Technologies_2023_12_exp_2024_12.pdf</p>
Impact Investing	<ul style="list-style-type: none"> ✓ Environmental ✓ Social ✓ Governance <p>Please refer to the Investment Principles for further details: https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf Sustainability Report: https://cdn.janushenderson.com/webdocs/AnnualSustainabilityReport_Sustainable+Future+Technologies_2023_12_exp_2024_12.pdf</p>
Further information on the sustainability approach	The strategy has a dual mandate with a sustainable objective and promotes environmental and social characteristics via its portfolio commitments, for example on decarbonisation and board gender diversity. We consider our approach to voting and engagement as 'evidence-based', systematic and pragmatic. These are reviewed using a variety of information and data taken either directly from the security issuer or from third parties (research providers, index providers, consultants). We use a variety of information sources including security issuers and third-party research providers and consultants to rank and assess our investee companies. We monitor each company's performance and ESG disclosure against key metrics. Using our proprietary ranking screen, we rank our investment universe of over 700 companies on a broad range of internal and external ESG data points and principles to identify leaders, those which are transitioning and companies who are lagging, which feeds into both our valuation framework and our engagement. Materiality is assessed based on our proprietary materiality framework, Global Reporting Initiative (GRI), EU Principal Adverse Impacts (PAI), Task Force on Climate-Related Financial Disclosures (TCFD), Taxonomy, our dedicated sustainability analyst and teams understanding of ESG and technology. ESG Explore is a dashboard of key ESG indicators and our revenue mapping. Using these tools and through our engagement we implement the do no significant harm criteria and minimum social safeguards (for example via UNGC and OECD MNE Principles), while promoting environmental and social characteristics. Our dedicated sustainability analyst ensures implementation of ESG principles.

Research and Transparency

In-house sustainability analysis	Yes, 5
Research partners	Yes Our principle external ESG data provider is MSCI, however, we also use several other ESG research providers including Sustainalytics, ISS, and Moody's ESG Solutions (FKA Vigeo EIRIS).
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	Right of proposal and veto ESG Oversight Committee (ESGOC) is accountable for the firm's key strategic decisions with respect to ESG investment processes, implementation of regulatory changes, ESG data and product design. Its responsibilities include: ■ Reviewing and challenging proposed ESG-related metrics(including, but not limited to commitments, exclusions, exposure limits and/or indicators) ■ Reviewing ESG-related processes, systems, and resources and ensure corrective measures are taken as appropriate ■ Reviewing any holding
Analysis of portfolio CO2	Yes, both forward and backward-looking indicator Please refer to the document "Annual Sustainability Report" for a comprehensive description of our data methodology: https://www.janushenderson.com/en-lu/advisor/product/horizon-sustainable-future-technologies-fund/?identifier=LU2342242398
Sustainability reporting	Yes Please refer to the document "Annual Sustainability Report" for a comprehensive description of our data methodology: https://www.janushenderson.com/en-lu/advisor/product/horizon-sustainable-future-technologies-fund/?identifier=LU2342242398
At least monthly portfolio publication	Yes Link to monthly portfolio publication
Certification/Label awarded by independent auditors	✓ Label ISR

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	Yes 5 % Turnover threshold
Other	Please refer to the page #6 of "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	Please refer to the page #6 of "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	Please refer to the page #6 of "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	Please refer to the page #6 of "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	Yes
Violation of human rights	Yes
Military spending as a percentage of GDP	No
Death penalty, torture	Yes
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	Yes
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	Yes
Other	Please refer to the page #6 of "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf

EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	Please refer to the "Investment Principles" for further details - https://cdn.janushenderson.com/webdocs/Investment%2520Principles_Sustainable%2520Future%2520Technologies_2024_12_exp_2025_12.pdf

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