

Mandarine Social Leaders

LU2052475139, LU2052475303, LU2052475568, LU2418411463, LU2418411547, LU2052475725, LU2418411620, LU2418411893, LU2052476020, LU2052476376, LU2052476533

Issuer	-
Fund provider	Mandarine Gestion
Fund type/Asset class	Equity fund
Legal form	UCITS governed by French law covered by Directive 2009/65/EU - UCITS
Fund issue date	03/03/2010
Last Update	13.09.2024
Benchmark	EURO STOXX® Net Return Index
Tranche	-

	Risk Indicator (PRIIP) 5 of 7	Licensed in D, A	Classification by SFDR Article 9	EU Taxonomy 1.0% aligned 24% eligible	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	85 % to 95 %
Bonds	Excluded
Money market/Bank deposits	0 % to 5 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded
Other	-

Sustainability approach

Principal Adverse Impacts	✓ Greenhouse Gas Emissions ✓ Water ✓ Waste ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 9
Engagement	Yes, organized internally ↗ Link to engagement policy
Voting	Yes, organized internally ↗ Link to voting policy
Best-in/of-Class	No
ESG-Integration	No Best in Universe
Norm-based screening	✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises
Themes	✓ Social projects
Impact Investing	-
Further information on the sustainability approach	Best in Universe using a proprietary ESG filter ("Active@") based on a dual approach: positive impact on individuals AND on society. Companies with positive Active@ ratings pass the proprietary ESG filter The investment philosophy is to create Societal commitment as a leverage for value creation.

Research and Transparency

In-house sustainability analysis	Yes, 3
Research partners	Yes Sustainalytics, Bloomberg, Trucost
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	Yes, backward-looking indicator
Sustainability reporting	No
At least monthly portfolio publication	No ↗ Link to monthly portfolio publication
Certification/Label awarded by independent auditors	✓ FNG Label ★★ ✓ Label ISR ✓ Austrian Ecolabel

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	No 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	No
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	No 5 % Turnover threshold
Pornography	No 5 % Turnover threshold
Spirits/Alcohol	No 5 % Turnover threshold
Gambling	No 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	No
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	No
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org.