

SFS Sycomore Sélection Cr dit

LU1592885872, LU1592885955, LU1786954955, LU1592886094, LU1592886177

Issuer	SFS Sycomore S�lection Cr�dit
Fund provider	Sycomore Asset Management
Fund type/Asset class	Bond fund
Legal form	SICAV
Fund issue date	31/08/2012
Last Update	04.01.2024
Benchmark	BARCLAYS CAPITAL EURO CORPORATE EX-FINANCIALS TR
Tranche	Private Investors Institutional Investors foundations

Risk Indicator (PRIIP) 3 of 7	Licensed in D, A, CH, LU	Classification by SFDR -	EU Taxonomy 62% eligible	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals



NORMAL ALLOCATION

Equities	Excluded
Bonds	60 % to 100 %
Money market/Bank deposits	0 % to 20 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	Convertibles 0 % to 10 %

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Water ✓ Waste ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	<p>Yes, organized internally</p> <p>🔗 Link to engagement policy</p>
Voting	<p>Yes, organized internally</p> <p>🔗 Link to voting policy</p>
Best-in/of-Class	<p>Best-In-Class</p> <p>Best-in-Universe</p>
ESG-Integration	<p>Yes</p> <p>Our general ESG policy applies to all assets with different levels of ESG integration described in the policy: https://en.sycomore-am.com/610aa29f-https://en.sycomore-am.com/download/381500688</p>
Norm-based screening	<ul style="list-style-type: none"> ✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises ✓ Implementation of TCFD
Themes	<p>-</p> <p>Sycomore Selection Credit, an SRI conviction-driven strategy. By focusing on best CSR practices within the selected companies, the fund aims to outperform its benchmark over a 5-year investment horizon. The strategy offers access to a concentrated portfolio of issuers selected based on ESG.</p>
Impact Investing	-
Further information on the sustainability approach	<p>Sycomore's sustainable approach consists of a number of formalized strategies covering specific corners: > Human Capital Strategy: https://en.sycomore-am.com/download/1643227059 > Natural Capital Strategy: https://en.sycomore-am.com/download/2057656054 > Societal Capital Strategy: https://en.sycomore-am.com/download/1918454073 ; >Human Right Policy : https://en.sycamore-am.com/download/655023262 > SRI Exclusion policy: https://en.sycomore-am.com/download/569428451</p> <p>🔗 Link to sustainability approach</p>

Research and Transparency

In-house sustainability analysis	Yes, 23 including 9 SRI specialists
Research partners	<p>Yes</p> <p>ISS, MSCI, Oekom, The Good Economy, Trucost, iCare&Consult, Quantis</p>
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	No
Analysis of portfolio CO2	<p>Yes, backward-looking indicator</p> <p>Sycomore uses the Net Environmental Contribution</p>
Sustainability reporting	<p>Yes</p> <p>https://en.sycomore-am.com/files/documents/shared_documents/Article173/sycomore_selection_credit_en.pdf</p>
At least monthly portfolio publication	<p>Yes</p> <p>🔗 Link to monthly portfolio publication</p>
Certification/Label awarded by independent auditors	<ul style="list-style-type: none"> ✓ Label ISR ✓ Austrian Ecolabel <p>Other</p> <p>Towards Sustainability</p>

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	Yes 10 % Turnover threshold
Other	Coal, pesticides, energy generation with high carbon intensity 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	Yes
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	Yes
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	No
Gambling	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	N/A
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org